

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(c)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Third Point Loan LLC
Name of Transferee

Merrill Lynch, Pierce, Fenner & Smith Incorporated
Name of Transferor


Court Claim #: multiple – see attached schedule
Claim Amount: see attached schedule

Name and Address where notices to Transferee
should be sent:

Third Point Loan LLC
390 Park Avenue, 18th Floor
New York, NY 10022
Contact: Laurine Ho
Email: operations@thirdpoint.com
Telephone: 212-715-3486
Fax: 212-407-6221

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

THIRD POINT LOAN LLC

By: 
Name: James P Gallagher
Title: CAO

Date: July 19, 2013

Schedule

Court Claim #	ISIN/CUSIP	Amount of Claim Transferred (as Allowed in USD)
55829.27	XS0186883798	\$ 36,002,000.00
55813	XS0186883798	\$30,000.00
55814	XS0186883798	\$870,000.00
55825	XS0186883798	\$2,880,000.00
55822	XS0186883798	\$500,000.00
55819	XS0186883798	\$540,000.00
66572	XS0186883798	\$20,000.00
66572.02	XS0186883798	\$80,000.00

Final Form 11/20/09

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Merrill Lynch, Pierce, Fenner & Smith Incorporated ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Third Point Loan LLC (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Numbers 55829, 55813, 55814, 55825, 55822, 55819 & 66572 filed by or on behalf of Seller's predecessor in interest (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favourable treatment than other unsecured creditors; (g) the Notice of Proposed Allowed Claim Amount for each Proof of Claim ("Notice") that was provided to Purchaser is true and correct, and the Seller did not file a written response to any Notice per the terms of the relevant Notice (h) on April 17, 2012 Seller or its predecessor in interest received the first distribution relating to the Transferred Claims in the amounts indicated on Schedule 1 attached hereto (collectively, the "First Distribution"), on October 1, 2012 Seller or its predecessor in interest received the second distribution relating to the Transferred Claims in the amounts indicated on Schedule 1 attached hereto (collectively, the "Second Distribution"), and on April 4, 2013 Seller or its predecessor in interest received the third distribution relating to the Transferred Claims in the amounts indicated on Schedule 1 attached hereto (collectively, the "Third Distribution"); (i) other than the First Distribution, the Second Distribution and the Third Distribution, Seller has not received any payments or distributions, whether directly or indirectly, in respect of the Transferred Claims

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by

Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(c) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

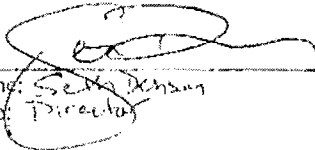
5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.


6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is
executed this 16th day of July 2013.

Merrill Lynch, Pierce, Fenner & Smith Incorporated Third Point Loan LLC

By: 
Name: Meredith R. Smith
Title: Director

By: 
Name: James P. Gallagher
Title: CAO

Merrill Lynch, Pierce, Fenner & Smith Incorporated
214 North Tryon Street,
15th Floor,
Charlotte, N.C. 28255,
USA
Attn: Meredith R. Smith
Tel: 001 980 388 4526
Email: meredith.r.smith@bamf.com

Third Point Loan LLC
390 Park Avenue, 18th Floor
New York, NY 10022
Contact: Laurine Ho
Email: operations@thirdpoint.com
Telephone: 212-715-3486
Fax: 212-407-6221

Schedule I

Transferred Claims

Purchased Claim

Pursuant to the of Notice of Proposed Allowed Claim Amount dated February 09, 2012, the Purchased Claim represents US\$ 36,002,000.00 and 82.60749851% of the Proposed Allowed Claim Amount for ISIN XS0186883798 (Claim No. 55829.27)

Pursuant to the of Notice of Proposed Allowed Claim Amount dated February 17, 2012 the Purchased Claim represents US\$30,000.00 and 15.35461538% of the Proposed Allowed Claim Amount for ISIN XS0186883798 (Claim No. 55813)

Pursuant to the of Notice of Proposed Allowed Claim Amount dated February 09, 2012, the Purchased Claim represents US\$870,000.00 and 79.81651376% of the Proposed Allowed Claim Amount for ISIN XS0186883798 (Claim No. 55814)

Pursuant to the of Notice of Proposed Allowed Claim Amount dated October 22, 2011, the Purchased Claim represents US\$2,880,000.00 and 89.16408669% of the Proposed Allowed Claim Amount for ISIN XS0186883798 (Claim No. 55825)

Pursuant to the of Notice of Proposed Allowed Claim Amount dated October 14, 2011, the Purchased Claim represents US\$500,000.00 and 100.00% of the Proposed Allowed Claim Amount for ISIN XS0186883798 (Claim No. 55822)

Pursuant to the of Notice of Proposed Allowed Claim Amount dated October 14, 2011, the Purchased Claim represents US\$540,000.00 and 47.36842105% of the Proposed Allowed Claim Amount for ISIN XS0186883798 (Claim No. 55819)

Pursuant to the of Notice of Proposed Allowed Claim Amount dated October 14, 2011, the Purchased Claim represents US\$20,000.00 and 8.00000% of the Proposed Allowed Claim Amount for ISIN XS0186883798 (Claim No. 66572)

Pursuant to the of Notice of Proposed Allowed Claim Amount dated October 06, 2011, the Purchased Claim represents US\$80,000.00 and 8.00000% of the Proposed Allowed Claim Amount for ISIN XS0186883798 (Claim No. 66572.02)

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/ Notional Amount	Allowed Claim Amount Transferred	Maturity	Accrued Amount (as of Proof of Claim Filing Date)	April '12 Distribution	October '12 Distribution	April '13 Distribution
Lehman Brothers Treasury Co. B.V. Issue of USD 120,000,000 Equity Basket Linked Notes due March 2010 Guaranteed by Lehman Brothers Holdings Inc. under the US\$18,000,000,000 Euro Medium-Term Note Program	ISIN XS0186883798	Lehman Brothers Treasury CO. B.V.	Lehman Brothers Holdings Inc.	\$36,002,000.00	\$36,002,000.00	08 March 2010	N/A	\$1,299,394.62	\$876,857.15	\$1,107,534.93
Lehman Brothers Treasury Co. B.V. Issue of USD 120,000,000 Equity Basket Linked Notes due March 2010 Guaranteed by Lehman	ISIN XS0186883798	Lehman Brothers Treasury CO. B.V.	Lehman Brothers Holdings Inc.	\$30,000.00	\$30,000.00	08 March 2010	N/A	\$1,082.77	\$730.67	\$922.89

Brothers Holdings Inc. under the US\$18,000,000,000 Euro Medium-Term Note Program										
Lehman Brothers Treasury Co. B.V. Issue of USD 120,000,000 Equity Basket Linked Notes due March 2010 Guaranteed by Lehman Brothers Holdings Inc. under the US\$18,000,000,000 Euro Medium-Term Note Program	ISIN XS0186883798	Lehman Brothers Treasury CO. B.V.	Lehman Brothers Holdings Inc.	\$870,000.00	\$870,000.00	08 March 2010	N/A	\$31,400.29	\$21,189.54	\$26,763.94
Lehman Brothers Treasury Co. B.V. Issue of USD 120,000,000 Equity Basket Linked Notes due March 2010 Guaranteed by	ISIN XS0186883798	Lehman Brothers Treasury CO. B.V.	Lehman Brothers Holdings Inc.	\$2,880,000.00	\$2,880,000.00	08 March 2010	N/A	\$103,945.80	\$70,144.68	\$88,597.87

Lehman Brothers Holdings Inc. under the US\$18,000,00 0,000 Euro Medium-Term Note Program										
Lehman Brothers Treasury Co. B.V. Issue of USD 120,000,000 Equity Basket Linked Notes due March 2010 Guaranteed by Lehman Brothers Holdings Inc. under the US\$18,000,00 0,000 Euro Medium-Term Note Program	ISIN XS0186883798	Lehman Brothers Treasury CO. B.V.	Lehman Brothers Holdings Inc.	\$500,000.00	\$500,000.00	08 March 2010	N/A	\$18,046.15	\$12,177.90	\$15,381.58
Lehman Brothers Treasury Co. B.V. Issue of USD 120,000,000 Equity Basket Linked Notes due March 2010 Guaranteed by Lehman Brothers	ISIN XS0186883798	Lehman Brothers Treasury CO. B.V.	Lehman Brothers Holdings Inc.	\$540,000.00	\$540,000.00	08 March 2010	N/A	\$19,489.84	\$13,152.13	\$16,612.10

Holdings Inc. under the US\$18,000,00 0,000 Euro Medium-Term Note Program										
Lehman Brothers Treasury Co. B.V. Issue of USD 120,000,000 Equity Basket Linked Notes due March 2010 Guaranteed by Lehman Brothers Holdings Inc. under the US\$18,000,00 0,000 Euro Medium-Term Note Program	ISIN XS0186883798	Lehman Brothers Treasury CO. B.V.	Lehman Brothers Holdings Inc.	\$100,000.00	\$100,000.00	08 March 2010	N/A	\$3,609.23	\$2,435.58	\$3,076.32